



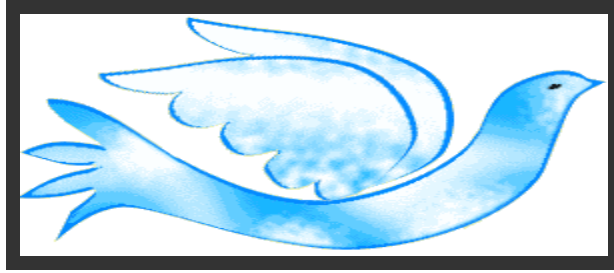
CATHEDRAL OF ST. AUGUSTINE'S

PROSPECTUS

01/21/2016



Cathedral of St. Augustine's



CATHEDRAL OF ST. AUGUSTINE'S

Organized as a faith-based religious organization and recognized as an ecclesiastical 501(c)3 Tax Exempt Non-profit entity consistent with IRS Publication 1828 of 27; Section 557.

Registered in the state of Michigan, Department of Labor Economic Growth, Corporations Bureau; 775302 as an Ecclesiastical Faith-Based Religious Organization; September 12, 2002.

Cathedral of St. Augustine's Articles of Incorporation specifically authorizes the corporation to own, operate, manage and administer cemeteries consistent with its By-laws in consideration of regulatory statutes that govern cemeteries a non-profit corporation owns.

It is the objective of Cathedral of St. Augustine's to acquire, own, operate and manage 28 cemeteries and Bay Monument Company that is available for sale within the state of Michigan.

Cathedral of St. Augustine's, a faith-based organization is a St. Augustine's National Foundation Corporation, affiliated.

GAC: October 1, 2015



History

The church experienced the departure of each Reverend C.B. Knox, and Reverend Maurice Hall as they successively answered the call to Glory and life everlasting.

During this difficult time, to the delight of the church's determined officers, while persevering, Reverend Walter K. Cheeks has graciously consented to serve as Chief Operating Officer Religious Affairs, Cathedral of St. Augustine's .

Through it all, Jennifer Hatchett, Evangelist, Moderator and Associate Director, Religious Affairs, Cathedral of St. Augustine's , encourage the congregation to aspire to seek the Kingdom of the Almighty as they diligently carry out the work and will of God.

In May 2014, the total indebtedness of mortgage obligation deemed the responsibility of KLYCE REIT, LLC, "Agent" on behalf of the Cathedral of St. Augustine's was forgiven as settlement with the Detroit Archdiocese of Michigan. The purpose of which was to mitigate theft of the gold plated roof on the main edifice of the sanctuary within the commercial church property St. Augustine's owns located at 12545 Kelly Road, Detroit, Michigan 4824.

Prior to acquisition of the Church facilities at 12545 Kelly Road, Detroit, MI, May 2012, the commercial property that houses the main sanctuary saw major renovation in 2009 to the interior of the main auditorium that was completely remodeled, which included refurbished pews and pulpit area. The fellowship-dining hall, kitchen and lower level bath rooms were completely remodeled. All parking lots were completely resurfaced. The cost of all the interior remodeling was more than \$200,000.00.

The exterior of the church received a complete facelift and a change in exterior design in 2007, a million dollar look, and the facelift brought new life to the church facility and raised the spirit of the community in which the church facilities are located.

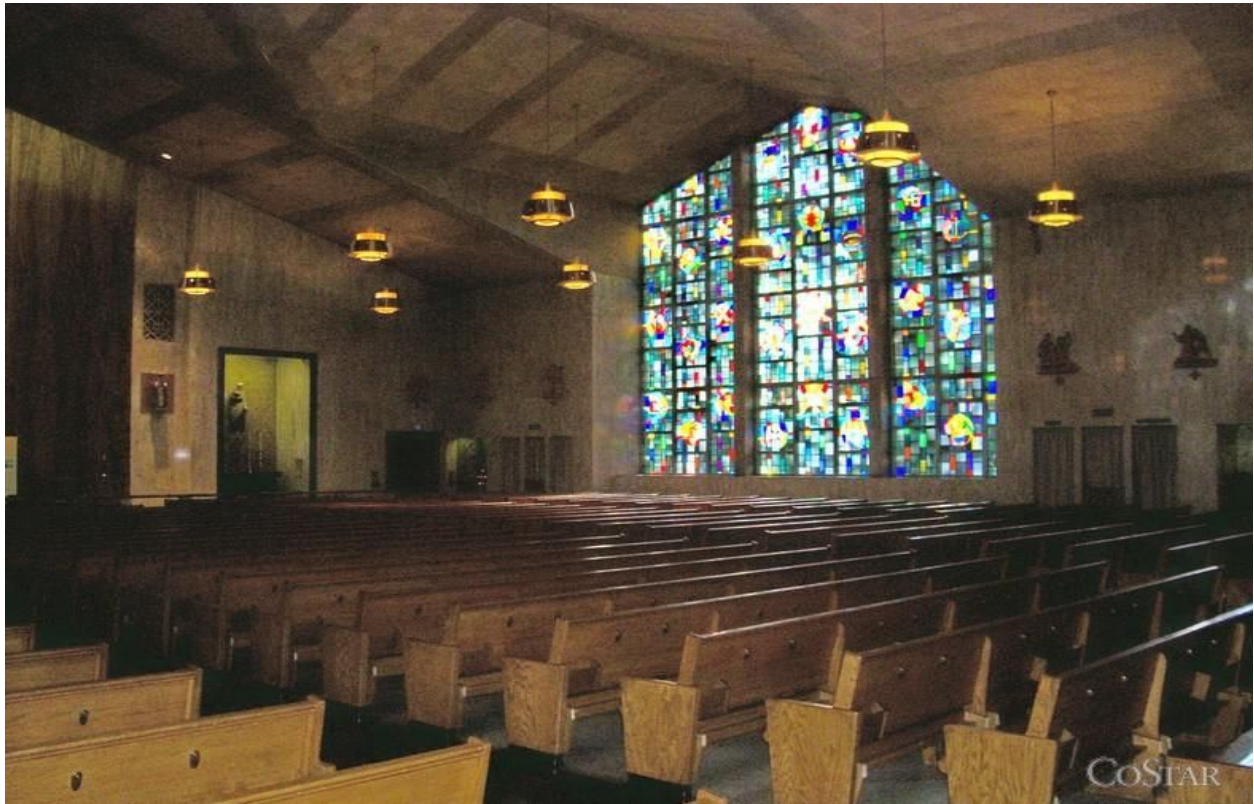
Subsequently, St. Augustine's begun a major church building and sanctuary preservation program. Cathedral of St. Augustine's started the Seed Faith and Building Programs. The goal is to upgrade electrical system to code and complete historical preservation plan to enhance church property.

A committee was formed to organize a mortgage burning ceremony, under the leadership of Ralph Williams, Trustee.

However, on August 12, 2014, the unbelievable happened. Several major storms impacted the structure of the church.

The church, in a state of devastation, has sought financing sufficient to mitigate the damages estimated in excess of \$400,000 as a result of the impact the storm had on the City of Detroit water main and sewage line that resulted in a major breakage of the regional water and sewage system, which caused massive flooding over a period of several weeks.

Currently, the City of Detroit has not sufficiently repaired the sewage and water line breakage, and as such, the three basements beneath the sanctuary, lower level, and fellowship hall are continuously submerged with water. The church has not celebrated the planned burning of the mortgage due to the misfortune of a catastrophic storm. The burning of the mortgage has been deferred.



Cathedral of St. Augustine's Sanctuary @ 5.2014

A 1200 seat edifice adorned with Two Million Dollars in Leaded Glass Windows, Jerusalem Marble and Limestone on the walls, and ceilings, and Slate on the floors throughout the church sanctuary, gift shop, and foyer entrance.

The church property includes classrooms, Organ Orchestra Hall, Broadcast HUB, HealthCare Center, Fellowship Hall and 16 residential living units. The Convent located on the Campus adjacent the church includes another 57 residential living units.

Benevolent Ministry

Cathedral of St. Augustine's Benevolent Ministry provides human services, including clothing and food to senior citizens and low-income families.

Cathedral of St. Augustine's in alliance with Forgotten Harvest sponsors "The St. Aug Pantry Ministry". As such the St. Augustine's Ministry has become a major distribution center for the city of Detroit, and as of October 2013, St. Augustine's in collaboration with more than 12 other churches operate food distribution services for the needy at decentralized sites in diverse communities throughout the metropolitan Detroit. St. Aug Pantry feeding in excess of 200 citizens on a given day was introduced under the leadership of Reverend Walter K. Cheeks, DD.

Good Samaritan Ministry

Cathedral of St. Augustine's Good Samaritan Ministry goals and objective is to end homelessness consistent with the initiative legislated via the U.S. Congress to end homelessness by the end of the year, 2015. This St. Augustine's Ministry, as well, a community development initiative manifest a presence in diverse Detroit metropolitan communities and is operated under the auspices of the St. Augustine's Non-profit Housing Corporation.

Often, services the church provides to those determined to have the capacity to benefit often times result in an increase in the real estate assets of the Cathedral of St. Augustine's, as often times, supporters including bank REO's, corporations, FHA, private individuals donate residential properties and furnishings that are made available to constitutes that have the capacity to benefit from use residential properties as housing for their families. Thus, eliminating the need for shelters, and minimizing the use of living units on the church campus as emergency and transitional housing. As well, hospitality housing in alliance with the Detroit Medical Center.

Church School & After School Program

Upon restoration of the commercial facility that houses classrooms, Cathedral of St. Augustine's in collaboration with Caroline Education International Public School Academy, a St. Augustine's National Foundation educational corporation, will expand its "Church School", an Outreach Ministry to include "After School" programs that provide S.T.E.M. and MALE ~ S.T.E. M Summer Camp (Hollywood Golf Institute), programs to school children within the community wherein the Church edifice is located.

As well, the Children and Youth Ministry programs offered to citizens within the community served, have an impact on the graduation of young people from high school and pursuit of college.

Church School & Childcare Center

Under the leadership of Reverend Walter K. Cheeks, DD, Cathedral of St. Augustine's has opened its doors to a bible-based, "Church School" administered by Evangelist Regina Rankin and Head-Start Child Care Center under the direction of Drexell Claytor, Credential Educator.

BROADCAST HUB: UNIVERSITY ACADEMIC - PUBLIC COMPUTER CENTER

Cathedral of St. Augustine's has the capacity to benefit from the award of federal government grants the U.S. Department of Commerce in alliance with Michigan State University awarded St. Augustine's National Foundation for the purchase of state of the art computer equipment required to establish an University Academic - Public Computer Center. The UA-PCC utilizes state of the art fiber optic technologies to distribute access to quality educational "After School" programs for children; K-12. The After School programs serve as "homework centers", S.T.E.A.M, Athletics and diversity training center for children.

The edifice that comprises Cathedral of St. Augustine's educational facilities serves as the "Broadcast-HUB" from which Live Streaming is disseminated to 16 - University Academic - Public Computer Center Sites. However, all endeavors as such, have been deferred pending restoration of the electrical systems, and classrooms within the Church property that was impacted due to "water-damage" to the interior structure and flooding in the lower level that *must* be renovated as a result of the August 2014 storms.

As well, computer classes Cathedral of St. Augustine's sponsors for educationally disenfranchised adults in alliance with the CECI PSA University Academic - Public Computer Center ("CECI PSA - UA-PCC") that provides entry level job skills for careers in demand have been deferred. Class offerings are pending renovations of classrooms, and lecture halls in the lower level of the Church that were also impacted due to flooding as a result of the City of Detroit Water Main and Sewage Line break to the regional water system as a result of the storms that occurred August 2014.

The Historic University St. Augustine's Orchestra

Cathedral of St. Augustine's sponsors "The Historic University St. Augustine's Orchestra", which was commissioned by the late Reverend Frederick G. Sampson, DD Tabernacle Missionary Baptist Church. Under the direction of the Minister of Music, Edward McKenzie and Selina Johnson, Palmist the "**Crescendo**"; a gospel musical tribute orchestrated by renowned classical organist, is produced.

The program currently in production and set for a Spring presentation the week of Passover will perhaps have to be relocated to leased facilities for a Spring or alternatively, the presentation must be deferred until September 2015, as organ pipes have been damaged as a result of rainwater in the balcony due to the August 2014 storms.

USA Global TV & Internet Radio Broadcast Network

In alliance with the Word Network, Olympus Energy, and MCR Public Relations, Cathedral St. Augustine's under the leadership of Reverend Walter K. Cheeks, DD in collaboration with Bishop P.A. Brooks is directing the production of a Global Television program and Internet Radio program.

Contributions and income as a result of the St. Augustine's Heritage Services help sponsor the production of the Global Television and Internet Radio programs, and expenses associated with air time to preach the word. The church's programs will be expanded to appear on several Christian networks providing positive worship experiences to a diverse population throughout the United States of America, including International Haitian networks. Touching lives with the positives teachings on the principles and teachings of Jesus Christ.

Community Outreach Program Services

Reverend Cheeks, and the Cathedral of St. Augustine's Church family began to open its doors to support groups such as Travelers Aid Society of Michigan; Women's Re-Entry Program, Johnson Total Healthcare & Homeless Shelter, and other nonprofit groups, including the New Day Shelter, COTS, Peoples Community United Housing Coalition, which are allowed to conduct meetings at the Church and operate their Outreach programs at Cathedral of St. Augustine's Church.

The Church has increased the value of its property asset as several residential properties have been donated or purchased at a nominal amount as part of its Outreach Ministries, including: 7 houses in the current fiscal quarter, and the Convent adjacent Cathedral of St. Augustine's .

As well, major grant and funding opportunities have been pledged or contributed and identified for development of commercial assets comprising vacant land associated with the Cathedral St. Augustine's Heritage Services on behalf of the Veterans Memorial at Oakland Hills, and Human Services Ministry that advocates development of an Adult Autistic Residential Manor in Oakland Twp. MI.

COMMUNITY ECONOMIC DEVELOPMENT

Cathedral of St. Augustine's in alliance with CECI PSA UA-PCC and St. Augustine's Community Development Corporation; St. Augustine's Non-profit Housing Corporation, endeavors to provide job training, employment, and contract opportunities for low-or-very-low income residents in connection with renovation projects and activities in the neighborhood community surrounding the church.

Cathedral of St. Augustine's shall endeavor to eliminate blighted residential and commercial properties surrounding the church, and rebuild new affordable residential housing under the leadership of Reverend C.A. Horne, DD.

CHRISTMAS IN HAITI 2013

Since the advent of the catastrophic earthquake in Haiti, Cathedral of St. Augustine's International Ministry in Haiti provides access to quality educational opportunities to children K12.

Consistent with Congressional Legislation advocating the settlement of 5 Million Immigrants within the United States, Cathedral of St. Augustine's actively is facilitating endeavors to settle more than 5,500 Haitian Immigrants in communities throughout the Detroit metropolitan community, including Inkster MI, Hamtramck, and Grand Blanc.

In alliance with several Historical Colleges and Universities the Cathedral of St. Augustine's will provide post-secondary vocational entry level jobs skills to eligible American citizens, including Haitian Immigrants that demonstrate the capacity to benefit.

As well, Immigrants shall be housed in property surrounding the church as Cathedral of St. Augustine's advocates an aggressive community revitalization and renovation program to encourage the elimination of "blight" and renewal of the community, while eliminating homelessness.

Cathedral of St. Augustine's Outreach Mission in tribute to continuing the legacy of Reverend Maurice Hall advocates the elimination of suffering to the citizens of Haiti classified as Orphans ages 0 - 12 years.

As such, Cathedral of St. Augustine's Ministry, in alliance with Oak Park United Methodist Episcopal Church sponsors "The Spirit of Christmas in Haiti" and provides clothing, school supplies, food, healthcare services, that are delivered monthly throughout the Provinces of Haiti.

While, Cathedral of St. Augustine's Ministry, "Christmas on Embassy Row" provides financial support on behalf of Orphans, and its partners in the Ministry such as "World Vision" support the production of clean water that is made available to citizens of international community's including, Ghana West Africa, Haiti, Belize.

Consistent with Donor specified "Charitable Reliance Contributions" pledged, in alliance with the Cathedral of St. Augustine's Heritage Services, Cathedral of St. Augustine's is committed to make major contributions to support its International Ministries.

Therefore, in alliance with the U.S. Department of State, Cathedral of St. Augustine's endeavors to provide human and educational services to approximately 200 Haitian Orphans, ages 0-12. Transitional housing and Intake Assessment of the Orphans will initially be established within the Convent adjacent the Cathedral of St. Augustine's Church facilities located at 12545 Kelly Road, Detroit, MI. Children will transition to permanent housing in observance of Homeland Security provisions to ensure security.

"TO GOD BE THE GLORY"

